

This project has received funding from the European Union's Horizon 2020 research and innovation program under grant agreement No 769267.



# PortForward

# D9.7 – Data Management Plan (DMP) V3.0

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Document Number	D9.7
Document Title	Data Management Plan (DMP) V3.0
Version	3.0
Status	Final
Deliverable Type	Deliverable
Contractual Date of Delivery	31.12.2020
Actual Date of Delivery	29.12.2020 - Resubmission 24.03.2021
Contributors	All consortium partners
Keyword List	Data management, fair, data repository, data protection
Dissemination level	PU

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## **Change History**

Version	Date	Status	Author (Partner)	Description
1.0	24.09.2020	Draft	Konstantina Zachari, (CORE)	Creation of the deliverable
1.0	10.11.2020	Draft	Konstantina Zachari, (CORE)	Draft for partner input request
1.1	01.12.2020	Draft	Konstantina Zachari, (CORE)	Consolidation of input from partners
1.2	08.12.2020	Draft	Nikos Makris, Stefanos Kokorikos (CORE)	Internal Review. Document sent for quality check
2.0	11.12.2020	Final	Konstantina Zachari (CORE)	Final version after quality check
3.0	23.03.2021	Final	Konstantina Zachari (CORE)	Implementation of changes asked by the Project Officer
3.0	24.03.2021	FINAL	Olaf Poenicke (IFF)	Finalization for Resubmission

# **Quality Check**

Version	Date	Reviewer (Partner)	Description
Reviewed			
1.2	10.12.2020	Fatima Vellisco Plaza (ACCIONA)	Smaller corrections
1.2	11.12.2020	Olaf Poenicke (IFF)	Small additions in section 1-8, update of IFF-related contents



#### **Abbreviations**

DMP	Data Management Plan
KPI	Key Performance Indicator
ORD	Open Research Data
FAIR	Findable, Accessible, Interoperable, Reusable
WP	Work Package



## **Executive Summary**

This document describes the data the project will generate and how it will be produced and analyzed. It also aims to detail how the data related to the PortForward project will be disseminated and afterwards shared and preserved.



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#### 1 Introduction

This document introduces the third version of the project Data Management Plan (DMP).

PortForward participates in the Open Research Data Pilot (ORD pilot), through which the European Commission aims to improve and maximize access and reuse of research data generated by Horizon 2020 projects. The ORD pilot considers the need to balance openness and protection of scientific information, commercialization and Intellectual Property Rights (IPR), privacy concerns, security as well as data management and preservation questions.

The DMP describes the data management life cycle for the data to be collected, processed and/or generated by the project. The PortForward DMP provides an analysis of the main elements of the data management policy that will be used by the consortium regarding all the datasets that will be generated by the project. It ensures that the research data will be findable, accessible, interoperable and re-usable (FAIR).

It also lists the different datasets that will be used, collected and generated by the project, the main exploitation perspectives of these datasets, and the major management principles the project will implement to handle these.

The current version of the DMP includes updates provided by the consortium partners in their datasets that cover modifications and additions in the sections shown in the following table:

**Table 1: Information on datasets updates** 

<b>Dataset No and Name</b>	Sections updated
Dataset No4 - KPI catalogue	Data exploitation/ Data sharing, re-use, distribution, publication/ Legal framework(s) regulating or affecting in any way this dataset/ Data storage
Dataset No13 - Virtual Twin (3D model, process and sensor data)	Dataset Name/ Source/ Partner owner of the data; copyright holder/ Partner in charge of data analysis/ Partner in charge of data storage/ Data storage
Dataset No14 - Decision support system	Dataset description/ Source/ Partner owner of the data/ Partner in charge of data analysis/ Partner in charge of data storage/ Data exploitation/ Data storage
Dataset No15 - Stakeholder survey data	Dataset description/ Source/ Data exploitation / Data access policy/ Data sharing, re-use, distribution, publication/ Legal framework(s) regulating or affecting in any way this dataset/ Data storage
Dataset No16 - Use case implementation and evaluation data	Dataset description/ Info about metadata/ Data exploitation/ Data access policy/ Legal framework(s)



	regulating or affecting in any way this dataset/ Data storage
Dataset No19 - Market, competition and customer data	Data exploitation/ Data sharing, re-use, distribution, publication/ Data storage

The respective updates are included in the tables provided in the Annex – Dataset details. No new datasets have been provided for this version of the DMP.

The DMP is not a fixed but rather a living document that will evolve through the lifespan of the project. The DMP will cover the complete data life cycle.

# 2 Data summary

All PortForward partners have identified the datasets that will be produced during the different phases of the project. The following table provides a summary of these datasets, including the associated WP and the name of the partner responsible for each one.

Table 2 Overview of PortForward datasets

Dataset No.	Dataset Name	Lead	Associated WP
1	User expectations and goals	ACCIONA	WP1
2	Use case restrictions	Vigo	WP1
3	Technical specifications	IFF/ LEITAT	WP1
4	KPI catalogue	MARTE	WP1
5	System architecture incl. existing port systems	LEITAT	WP2
6	People and assets tracking data	LEITAT	WP4
7	AR Remote assistance data	UBIMAX	WP4
8	AR pilot assistance data	UBIMAX	WP4
9	Stowage optimization data	ACCIONA	WP4
10	Mafis working hours optimization	ACCIONA	WP4
11	Sustainability assessment data	LEITAT	WP5
12	Yard operations data	BRUNEL	WP5
13	Virtual Twin (3D model, process and sensor data)	IFF	WP6
14	Decision support system	IFF	WP6
15	Stakeholder survey data	MARTE	WP7



Dataset No.	Dataset Name	Lead	Associated WP
16	Use case implementation and evaluation data	MARTE/ KRISTIANSAND	WP7
17	Standardization	IFF	WP8
18	Technology scouting and technology watch data	CORE	WP8, WP9
19	Market, competition and customer data	MARTE	WP8
20	Business model canvas elements	CORE	WP8
21	IPR catalogue	CORE	WP9
22	IoT device/network communication and localization data	IMEC	WP3, WP4

In order to collect all relevant information for each dataset, the following table was provided to the consortium partners. One table was generated for each dataset. The topics addressed in the table include all relevant information, such as dataset responsible partner, use of metadata, definition of data formats, provisions for making the data FAIR, security and ethical aspects. All the tables with the detailed information on each dataset are provided in the annex of this deliverable.

Table 3 Form for collection of information on each dataset

DATASET NAME		
Data Identification		
Dataset description		
Source		
Partners activities and responsibilities		
Partner owner of the data; copyright holder (if applicable)		
Partner in charge of data collection		
Partner in charge of data analysis		
Partner in charge of data storage		
Related WP(s) and task(s)		
Standards		



DATASET NAME			
Info about metadata (production and storage dates, places) and documentation?			
Standards, format, estimated volume of data			
Data exploitati	on and sharing		
Data exploitation (purpose/use of the data analysis)			
Data access policy / Dissemination level: confidential (only for members of the Consortium and the Commission Services) or Public			
Data sharing, re-use, distribution, publication (How?)			
Embargo periods (if any)			
Legal framework(s) regulating or affecting in any way this dataset. How is this addressed?			
Personal data protection: are they personal data? If so, have you gained (written) consent from data subjects to collect this information?			
Archiving and preservation (including storage and backup)			
Data storage (including backup): Where? For how long?			

#### 3 FAIR data

PortForward aims at generating FAIR data, i.e. data that is findable, accessible, interoperable and reusable.

#### 3.1 Making data findable, including provisions for metadata

In order to make data findable, metadata will be used. All partners have agreed in providing relevant metadata and keywords, so that their data will be easily discoverable. Clear version numbers will be included (automated process through the project repository) and standard naming conventions will be defined.



#### 3.2 Making data openly accessible

The consortium partners already identified which data will be made openly available and which cannot be shared (or need to be shared under restriction), including the reason why access is restricted in the latter case.

Regarding the accessibility of the data, the consortium agreed at first to use the project website as repository for open accessible (public) data, ensuring easy access to anyone interested.

However, to enhance data accessibility Open Research Europe, that enables researchers to publish any research they wish to share, supporting reproducibility, transparency and impact, is also proposed.

Open Research Europe is the European Commission's in-house scientific publishing service, which will provide Horizon 2020 and Horizon Europe beneficiaries with a publishing venue to share their results and insights rapidly and facilitate open, constructive research discussion, in full compliance with EC's open access policies. Open Research Europe will provide all Horizon 2020 and Horizon Europe beneficiaries and their researchers with an easy, high quality peer-reviewed venue to publish their results in open access, at no cost to them. The platform will accept publications in all fields of science. At present it covers six subject areas: agricultural sciences, engineering and technology, humanities, medical and health sciences, natural sciences, and social sciences. Guidelines for publishing are available in the platform.

#### Publication criteria<sup>1</sup>

- At least one author must be involved in a running or finished Horizon 2020 project from the European Commission and the article must be a result of that project;
- The article must be original work → the work, or large parts of it, must not have been published previously or be currently under consideration or review elsewhere. If there is any significant overlap with another article, this must be cited in the article and mentioned on submission. All articles are checked for plagiarism on submission; if clear plagiarism (including self-plagiarism) is identified, the article will be rejected.

The formal launch of the Open Research Europe platform will take place in early 2021. Hence, in the next period of the project the use of this platform to disseminate PortForward's research articles and scientific publication will be carefully explored.

#### 3.3 Making data interoperable

Provisions are also taken to make data interoperable, making it easier to exchange and re-use them across research institutions, organisations, etc. This could be more difficult for project-specific technical datasets, but the project strives in making all open data interoperable. Interoperability for technical data is also addressed in WP2, T2.3 "Interoperability & data modelling". The goal of this task is to define a generic model of data curation.

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<sup>&</sup>lt;sup>1</sup> More details on the publication policies can be found here: <a href="https://open-research-europe.ec.europa.eu/about/policies">https://open-research-europe.ec.europa.eu/about/policies</a>



#### 3.4 Increase data re-use (through clarifying licences)

Information regarding the reusability of the data will be provided for each dataset separately. The consortium partners provided relevant information on embargo periods and the intended period that their data will remain reusable.

#### 4 Allocation of resources

Costs for making the project data FAIR are eligible as part of the Horizon 2020 grant. At this current stage, no such costs are foreseeable, as the use cases and services still need to be technically implemented. In the final DMP version this chapter will be updated and include costs for long-term preservation of data (after the project end). These will be estimated based on the actual implementations in the project.

# 5 Data security

During the implementation of the PortForward project, the consortium members will collect data in various forms, e.g. pen and paper, photos, videos, electronic documents. For the purpose of the project documentation, each partner will store this data individually. For this, the respective organizational rules and regulations of each partner with respect to data storage and security apply.

For the cooperation between partners in the consortium, the coordinator Fraunhofer Gesellschaft established a dedicated document management platform, based on OpenText Content Server. Data relevant to multiple partners will be stored and retained on this infrastructure. The content server infrastructure underlies the data protection responsibilities of the Fraunhofer Gesellschaft.

Storing of personal data will only occur with explicit prior informed consent of subjects, based on the informed consent procedures as laid out in D11.1.

#### 6 Ethical aspects

Regarding the ethical and legal issues impacting data sharing, certain provisions have already been implemented in the project ethics work package (WP11). D11.1 provides information on the stakeholder involvement, selection and recruitment as well as the informed consent procedure. In D11.2, information on the compliance of the consortium towards the collection of personal data and their handling over the life cycle of the project is provided.

#### 7 Next steps

The PortForward partners in a yearly basis update the DMP. The next and last version of the DMP will be delivered on December 2021 (D9.8) and will include final information about the data sets of the actual use case and service information. It will also include a concept for the long-term preservation of data, which will be worked out by the project partners throughout the next 12 months. All deliverables are considered public and will be uploaded on the project's website after being officially approved.



#### 8 References

[1] European Commission, Research & Innovation, Participant Portal H2020 Online Manual, <a href="http://ec.europa.eu/research/participants/docs/h2020-funding-guide/cross-cutting-issues/open-access-data-management/data-management\_en.htm">http://ec.europa.eu/research/participants/docs/h2020-funding-guide/cross-cutting-issues/open-access-data-management\_en.htm</a>



## 9 Annex – Dataset details

The following paragraphs 9.1 to 9.21 present the tables with the information on the datasets 1 to 22.

#### 9.1 Dataset no.1 – User expectations and goals (ACCIONA)

Table 4 Dataset no.1 – User expectations and goals (ACCIONA)

USER EXPECTATIONS AND GOALS		
Data Identification		
Dataset description	A compilation of expectations and goals from stakeholders of port use cases in PortForward, as well as other external port stakeholders potentially interested in PortForward developments. The dataset includes as well specific information about each port use case: main stakeholders, port processes, hinterland transportation and urban environment, and current port systems.	
Source	Data provided by the owners of each port use case (port authority and supporting technical partners), basing on available port documentation, visits to the ports, and meetings/focus groups with port stakeholders. Additionally, inputs from other external stakeholders are gathered through an online survey.	
Partners activities and responsibilities		
Partner owner of the data; copyright holder (if applicable)	Each partner is responsible for the data provided to the data set.	
Partner in charge of data collection	ACCIONA	
Partner in charge of data analysis	ACCIONA	
Partner in charge of data storage	ACCIONA	
Related WP(s) and task(s)	WP1, T1.1	
Standards		



USER EXPECTATIONS AND GOALS		
Info about metadata (production and storage dates, places) and documentation?	All relevant data including metadata (date produced, stored, modified) will be stored on the project's platform provided by IFF.	
Standards, format, estimated volume of data	MS office formats (.docx and .xlsx) and .pdf format for the final reports/documents; files expected to be smaller than 20 MB. For the collection of inputs from external stakeholders, data is collected through Google Forms, and will then be exported to the previous formats.	
Data exploitation and sharing		
Data exploitation (purpose/use of the data analysis)	Data is relevant for subsequent analysis and elaboration of use cases that will constitute the basis for developing the requirements specification for PortForward framework development.	
Data access policy / Dissemination level: confidential (only for members of the Consortium and the Commission Services) or Public	The deliverable collecting end user expectations and goals (D1.1) is made Public.	
Data sharing, re-use, distribution, publication (How?)	D1.1 will be published through the project web site. The European Commission may publish the deliverable as well in CORDIS platform.	
Embargo periods (if any)	N/A	
Legal framework(s) regulating or affecting in any way this dataset. How is this addressed?	N/A	
Personal data protection: are they personal data? If so, have you gained (written) consent from data subjects to collect this information?	The only personal data obtained are those from the online survey for collecting inputs from external stakeholders. The survey explicitly asks for the consent of the subjects to collect this information.	
Archiving and preservation (including storage and backup)		
Data storage (including backup): Where? For how long?	Data will be stored on the project's platform provided by IFF during the lifetime of the	



USER EXPECTATIONS AND GOALS	
	project; data storage after the project end yet to be defined.

#### 9.2 Dataset no.2 – Use case restrictions (VIGO)

**Table 5 Dataset no.2 – Use case restrictions (VIGO)** 

USE CASE RESTRICTIONS		
Data Ider	ntification	
Dataset description	Use case restrictions.	
Source	Data provided by partners for analysis of the port use cases.	
Partners activities and responsibilities		
Partner owner of the data; copyright holder (if applicable)	N/A	
Partner in charge of data collection	APV-ACCIONA	
Partner in charge of data analysis	APV-ACCIONA	
Partner in charge of data storage	APV-ACCIONA	
Related WP(s) and task(s)	WP1, T1.2	
Standards		
Info about metadata (production and storage dates, places) and documentation?	All relevant data including metadata will be stored on the project's platform provided by IFF.	
Standards, format, estimated volume of data	MS office formats (.docx and .xlsx) and .pdf for the final report; files expected to be smaller than 5MB.	
Data exploitation and sharing		
Data exploitation (purpose/use of the data analysis)	Use case analysis is developed to identify features and constraints from current	



USE CASE RESTRICTIONS	
	management processes that shall be addressed by the project.
Data access policy / Dissemination level: confidential (only for members of the Consortium and the Commission Services) or Public	Public report.
Data sharing, re-use, distribution, publication (How?)	Publication through the project web site. The European Commission may publish the deliverable in CORDIS platform as well.
Embargo periods (if any)	N/A
Legal framework(s) regulating or affecting in any way this dataset. How is this addressed?	N/A
Personal data protection: are they personal data? If so, have you gained (written) consent from data subjects to collect this information?	N/A
Archiving and preservation (including storage and backup)	
Data storage (including backup): Where? For how long?	Data will be stored on the project's platform provided by IFF.

## 9.3 Dataset no.3 – Technical specifications (IFF/ LEITAT)

Table 6 Dataset no.3 – Technical specifications (IFF/ LEITAT)

TECHNICAL SPECIFICATIONS	
Data Identification	
Dataset description	Very high scope of technical specifications related to the PortForward framework. Including functional and non-functional requirements to achieve the proposed objectives. This dataset will act as a base for the creation of the PortForward architecture in WP2.



TECHNICAL SPECIFICATIONS		
Source	Technical partners and port authorities, who should state which are their technical requirements to achieve the expected results.	
Partners activities	and responsibilities	
Partner owner of the data; copyright holder (if applicable)	TBD	
Partner in charge of data collection	IFF	
Partner in charge of data analysis	LEITAT	
Partner in charge of data storage	TBD	
Related WP(s) and task(s)	WP1, T1.3	
Standards		
Info about metadata (production and storage dates, places) and documentation?	The documentation and images related to this dataset will be stored in the project text repository.	
Standards, format, estimated volume of data	All the files are expected to be stored in default MS Office format (docx, xlsx, pptx) and pdf. In the case of images, the default format should be .svg if possible or .png or .jpg otherwise. The different files are expected to be below the 10 MB mark.	
Data exploitation and sharing		
Data exploitation (purpose/use of the data analysis)	The technical specification and the requirements contained within this dataset will be used as part of the base for the PortForward architecture, containing and defining the maximum capabilities of the different systems to be developed and the minimum acceptable conditions that should be addressed.	
Data access policy / Dissemination level: confidential (only for members of the Consortium and the Commission Services) or Public	Confidential (only to consortium members).	



TECHNICAL SPECIFICATIONS	
Data sharing, re-use, distribution, publication (How?)	Sharing internally within the consortium through the project repository.
Embargo periods (if any)	N/A
Legal framework(s) regulating or affecting in any way this dataset. How is this addressed?	N/A
Personal data protection: are they personal data? If so, have you gained (written) consent from data subjects to collect this information?	Not expected to collect personal data.
Archiving and preservation (including storage and backup)	
Data storage (including backup): Where? For how long?	The documents related to the dataset should be kept in the project text repository for as long as the project is in execution.

## 9.4 Dataset no.4 – KPI catalogue (MARTE)

Table 7 Dataset no.4 – KPI catalogue (MARTE)

KPI CATALOGUE		
Data Identification		
Dataset description	Set of KPIs for assessment of the technical performance and the business and the sustainability impact of port services, processes and systems.	
Source	Data processed and provided by each project partner involved in the development of the use case.	
Partners activities and responsibilities		
Partner owner of the data; copyright holder (if applicable)	Each partner is responsible for the set of Key Performance Indicators he has identified.	
Partner in charge of data collection	MARTE	
Partner in charge of data analysis	MARTE	



KPI CATALOGUE		
Partner in charge of data storage	MARTE	
Related WP(s) and task(s)	WP1, T1.4	
Stan	dards	
Info about metadata (production and storage dates, places) and documentation?	All relevant data, including metadata (produced, stored and modified data), will be stored on the project platform provided by IFF.	
Standards, format, estimated volume of data	MS office formats (.docx and .xlsx) and .pdf format for the final reports/documents.	
Data exploitation and sharing		
Data exploitation (purpose/use of the data analysis)	Some indicators of the KPI catalogue can be inserted in the PortForward Dashboard.	
Data access policy / Dissemination level: confidential (only for members of the Consortium and the Commission Services) or Public	KPI Catalogue is confidential (only for the members of Consortium and Commission Services).	
Data sharing, re-use, distribution, publication (How?)	KPI catalogue has been inserted in a report shared with the members of Consortium through an upload on the project platform provided by IFF.	
Embargo periods (if any)	N/A	
Legal framework(s) regulating or affecting in any way this dataset. How is this addressed?	Public offices and stakeholders involved in the use cases hold most of the data. Agreements with the stakeholders ensure the availability of data.	
Personal data protection: are they personal data? If so, have you gained (written) consent from data subjects to collect this information?	N/A	
Archiving and preservation (including storage and backup)		
Data storage (including backup): Where? For how long?	Data will be stored on the content server provided by IFF during the lifetime of the project.	



# 9.5 Dataset no.5 – System architecture incl. existing port systems (LEITAT)

Table 8 Dataset no.5 – System architecture incl. existing port systems (LEITAT)

SYSTEM ARCHITECTURE incl. existing port systems		
Data Identification		
Dataset description	Architecture of the system to be detailed and developed during the project. It will contain the very high-level detail of PortForward services and interactions among them.	
Source	Use case owners and technical services developer partners.	
Partners activities and responsibilities		
Partner owner of the data; copyright holder (if applicable)	N/A	
Partner in charge of data collection	LEITAT	
Partner in charge of data analysis	LEITAT	
Partner in charge of data storage	LEITAT	
Related WP(s) and task(s)	WP2, T2.1, T2.2, T2.3, T2.4	
Stan	dards	
Info about metadata (production and storage dates, places) and documentation?	All the documentation including document, files, tables and images will be stored in the project's text repository provided by IFF.	
Standards, format, estimated volume of data	All the files are expected to be stored in default MS Office format (docx, xlsx, pptx) and pdf. In the case of images, the default format should be .svg if possible, .png, or .jpg otherwise. The different files are expected to be below the 10 MB mark.	
	For the validation of the Data Model JSON files in JSON Schema format will be stored as well.	
Data exploitation and sharing		



SYSTEM ARCHITECTURE incl. existing port systems	
Data exploitation (purpose/use of the data analysis)	The main purpose of this dataset is to guide the development and interactions of the different services and parts developed within the project scope. It is expected to act as the very basis of the PortForward framework.
Data access policy / Dissemination level: confidential (only for members of the Consortium and the Commission Services) or Public	The details of the architecture should be kept confidential, due to the customizations and adaptations needed to match the data of the services already existing in the port.
Data sharing, re-use, distribution, publication (How?)	The general design of the architecture could be made public but specific details related with IPR should be kept confidential.
Embargo periods (if any)	N/A
Legal framework(s) regulating or affecting in any way this dataset. How is this addressed?	N/A
Personal data protection: are they personal data? If so, have you gained (written) consent from data subjects to collect this information?	N/A
Archiving and preservation (including storage and backup)	
Data storage (including backup): Where? For how long?	The architecture design should be kept in the project text repository for as long as the project is in execution.



#### 9.6 Dataset no.6 – People and assets tracking data (LEITAT)

Table 9 Dataset no.6 – People and assets tracking data (LEITAT)

PEOPLE AND ASSETS TRACKING DATA		
Data Ider	ntification	
Dataset description	Converged information of services plus predictions of location of people related to the different services available within the city.	
Source	Different systems already available, new services to be deployed within the PortForward platform, specially the services developed in Task 4.1.	
Partners activities and responsibilities		
Partner owner of the data; copyright holder (if applicable)	N/A	
Partner in charge of data collection	LEITAT	
Partner in charge of data analysis	LEITAT	
Partner in charge of data storage	LEITAT	
Related WP(s) and task(s)	WP4, T4.1	
Stan	dards	
Info about metadata (production and storage dates, places) and documentation?	Data generated by the different services associated to this dataset will be stored in dedicated databases. Deliverables, images and documentation will be stored in the text repository provided by IFF.	
Standards, format, estimated volume of data	The data generated is expected to be stored in the specific format of the chosen database and accessible through its standard means. The volume of data generated and needed to produce relevant predictions is expected to be high, counting around several GB of information.  The deliverables and documentation are expected to be stored in default MS Office format (docx, xlsx, pptx) and pdf. In the case of images, the default format should be .svg if	



PEOPLE AND ASSETS TRACKING DATA	
	possible, .png, or .jpg otherwise. The different files are expected to be below the 10 MB mark.
Data exploitati	on and sharing
Data exploitation (purpose/use of the data analysis)	The main purpose of this data is to provide relevant information for the pilot owner and the city, interconnecting port and city and letting authorities anticipate the needs and demand.
Data access policy / Dissemination level: confidential (only for members of the Consortium and the Commission Services) or Public	All the data collected from the already available systems should be kept confidential in order to avoid IPR and confidentiality issues. The report on the tracking system will be public but will only include non-sensitive data.
Data sharing, re-use, distribution, publication (How?)	The data generated by the service could be made public as long as it is anonymous.
Embargo periods (if any)	The general service could be re-used in different use cases and should be distributed, but the data needed by the service to work should be kept confidential.
Legal framework(s) regulating or affecting in any way this dataset. How is this addressed?	Regarding the tracking data that can be contemplated as personal information GDPR applies and all information should be informed and/or anonymized.
Personal data protection: are they personal data? If so, have you gained (written) consent from data subjects to collect this information?	We will not handle any personal data without actively asking for prior written consent (as defined in the ethics deliverables D11.1 and D11.2).
Archiving and preservation (including storage and backup)	
Data storage (including backup): Where? For how long?	The data generated should be stored in dedicated databases.
	The documents related to the dataset should be kept in the project text repository for as long as the project is in execution.



#### 9.7 Dataset no.7 – AR Remote assistance data (Ubimax)

Table 10 Dataset no.7 – AR Remote assistance data (Ubimax)

AR Remote assistance data			
Data Ider	ntification		
Dataset description	This data can be used to support video and audio remote assistance and includes the cargo inspection for terminal worker.		
Source	We use data for the cargo inspection. Therefore, we use data from the terminal owner to display this on the data glasses.		
Partners activities	Partners activities and responsibilities		
Partner owner of the data; copyright holder (if applicable)	Terminal owner.		
Partner in charge of data collection	Input: Terminal owner, Output: Ubimax.		
Partner in charge of data analysis	Ubimax/AdSP MTS.		
Partner in charge of data storage	Input: Terminal owner, Output: Ubimax.		
Related WP(s) and task(s)	WP4.		
Stan	dards		
Info about metadata (production and storage dates, places) and documentation?	Database, Ubimax/Home folder with configurations and logs.		
Standards, format, estimated volume of data	MariaDB, Structed and semi structed data, .xml, .csv		
	Volume depends heavily on usage.		
Data exploitation and sharing			
Data exploitation (purpose/use of the data analysis)	Inspection, monitoring and analyze.		
Data access policy / Dissemination level: confidential (only for members of the	Terminal owner,		
confidential (only for members of the Consortium and the Commission Services) or Public	Terminal worker. Ubimax.		



AR Remote assistance data		
	adSP MTS.	
Data sharing, re-use, distribution, publication (How?)	Data report export.	
Embargo periods (if any)	N/A	
Legal framework(s) regulating or affecting in any way this dataset. How is this addressed?	Not for Ubimax.	
Personal data protection: are they personal data? If so, have you gained (written) consent from data subjects to collect this information?	The data are non-personal, users are created anonymously and gets IDs instead of names.	
Archiving and preservation (including storage and backup)		
Data storage (including backup): Where? For how long?	Data will be stored in a cloud. Time not defined yet.	

#### 9.8 Dataset no.8 – AR pilot assistance data (Ubimax)

Table 11 Dataset no.8 – AR pilot assistance data (Ubimax)

AR pilot assistance data		
Data Identification		
Dataset description	Data supporting the pilot by displayed information in an AR solution.	
Source	MONICA and TCPS by AdSP MTS.	
Partners activities and responsibilities		
Partner owner of the data; copyright holder (if applicable)	AdSP MTS.	
Partner in charge of data collection	Input: AdSP MTS, Output: Ubimax.	
Partner in charge of data analysis	Ubimax/ AdSP MTS.	
Partner in charge of data storage	Input: AdSP MTS, Output: Ubimax.	
Related WP(s) and task(s)	WP4.	



AR pilot assistance data		
Standards		
Info about metadata (production and storage dates, places) and documentation?	Database, Ubimax/Home folder with configurations and logs.	
Standards, format, estimated volume of data	MariaDB, Structed and semi structed data, .xml, .csv.	
	Volume depends heavily on usage.	
Data exploitation and sharing		
Data exploitation (purpose/use of the data analysis)	Navigation help for pilots, adding information in AR environment.	
Data access policy / Dissemination level: confidential (only for members of the	Ubimax. Pilots.	
Consortium and the Commission Services) or Public	AdSP MTS.	
Data sharing, re-use, distribution, publication (How?)	Data reports.	
Embargo periods (if any)	N/A	
Legal framework(s) regulating or affecting in any way this dataset. How is this addressed?	Not for Ubimax.	
Personal data protection: are they personal data? If so, have you gained (written) consent from data subjects to collect this information?	The data are non-personal, users are created anonymously and gets IDs instead of names.	
Archiving and preservation (including storage and backup)		
Data storage (including backup): Where? For how long?	Data will be stored in a cloud. Time not defined yet.	



# 9.9 Dataset no.9 – Stowage optimization data (ACCIONA)

Table 12 Dataset no.9 – Stowage optimization data (ACCIONA)

STOWAGE OPTI	MIZATION DATA		
Data Ider	ntification		
Dataset description	Data (features, location) about assets to be loaded/unloaded to/from vessels, data about vessels operations, stowage optimization plans, weather data, environmental data, data of users accessing these data.		
Source	Port and shipping company systems (e.g. AIS), weather services, environment monitoring systems, cargo and people tracking systems, mobile apps.		
Partners activities and responsibilities			
Partner owner of the data; copyright holder (if applicable)	To be defined yet. In principle owner will be the corresponding port authority and/or shipping company.		
Partner in charge of data collection	ACCIONA		
Partner in charge of data analysis	ACCIONA		
Partner in charge of data storage	ACCIONA		
Related WP(s) and task(s)	WP4, T4.4		
Stand	Standards		
Info about metadata (production and storage dates, places) and documentation?	All relevant data including metadata (data produced, stored, modified) will be stored in PortForward platform according to data models to be defined within the project.		
Standards, format, estimated volume of data	Standards and formats will be adopted according to the data modelling strategy that will be defined within the project. Volume of data yet to be estimated, but it probably will not be more than a few gigabytes.		
Data exploitation and sharing			



STOWAGE OPTIMIZATION DATA	
Data exploitation (purpose/use of the data analysis)	This data will be relevant for port authorities, shipping companies and other port stakeholders that can benefit from the optimization of stowage operations at ports. Data can be reused for calculating port KPIs, display in PortForward dashboard, etc.
Data access policy / Dissemination level: confidential (only for members of the Consortium and the Commission Services) or Public	Report about the implementation of stowage optimization service will be made public through Deliverable 4.4, but any sensitive data (e.g. cargo details) will not be included in this report.
Data sharing, re-use, distribution, publication (How?)	D4.4 will be published through the project web site. The European Commission may publish the deliverable as well in CORDIS platform.
Embargo periods (if any)	N/A
Legal framework(s) regulating or affecting in any way this dataset. How is this addressed?	N/A
Personal data protection: are they personal data? If so, have you gained (written) consent from data subjects to collect this information?	Only personal data that could be gathered are of potential users of the service, and data from people tracking. Written consent will be obtained from any subject to collect this type of data.
Archiving and preservation (including storage and backup)	
Data storage (including backup): Where? For how long?	Data will be stored on PortForward framework; data storage after the project end yet to be defined.



# 9.10 Dataset no.10 – Mafis working hours optimization (ACCIONA)

 $Table\ 13\ Dataset\ no.10-Mafis\ working\ hours\ optimization\ (ACCIONA)$ 

MAFIS WORKING HOURS OPTIMIZATION			
Data Ider	ntification		
Dataset description	Data (features, location) about the mafis that work moving and stowage cargo within the Trasmediterránea terminal located in port of Palma.		
Source	The shipping company Trasmediterránea will provide data about the mafis that work moving and stowage cargo in port of Palma.		
Partners activities	Partners activities and responsibilities		
Partner owner of the data; copyright holder (if applicable)	To be defined yet. In principle owner will be the corresponding port authority and/or shipping company.		
Partner in charge of data collection	ACCIONA.		
Partner in charge of data analysis	ACCIONA.		
Partner in charge of data storage	ACCIONA.		
Related WP(s) and task(s)	WP4.		
Stan	Standards		
Info about metadata (production and storage dates, places) and documentation?	All relevant data including metadata (data produced, stored, modified) will be stored in PortForward platform according to data models to be defined within the project.		
Standards, format, estimated volume of data	Standards and formats will be adopted according to the data modelling strategy that will be defined within the project. Volume of data yet to be estimated, but it probably will not be more than a few gigabytes.		
Data exploitation and sharing			



MAFIS WORKING HOURS OPTIMIZATION	
Data exploitation (purpose/use of the data analysis)	This data will be relevant for port authorities, shipping companies and other port stakeholders that can benefit from the optimization of stowage operations at ports. Data can be reused for calculating port KPIs, display in PortForward dashboard, etc.
Data access policy / Dissemination level: confidential (only for members of the Consortium and the Commission Services) or Public	Report about the implementation of mafis working hours optimization service will be made public through Deliverable 4.4, but any sensitive data will not be included in this report.
Data sharing, re-use, distribution, publication (How?)	D4.4. will be published through the project web site. The European Commission may publish the deliverable as well in CORIS platform.
Embargo periods (if any)	N/A
Legal framework(s) regulating or affecting in any way this dataset. How is this addressed?	N/A
Personal data protection: are they personal data? If so, have you gained (written) consent from data subjects to collect this information?	Only personal data that could be gathered are of potential users of the service, and data from people tracking. Written consent will be obtained from any subject to collect this type of data.
Archiving and preservation (including storage and backup)	
Data storage (including backup): Where? For how long?	Data will be stored on PortForward framework; data storage after the project end yet to be defined.



# 9.11 Dataset no.11 – Sustainability assessment data (LEITAT)

Table 14 Dataset no.11 – Sustainability assessment data (LEITAT)

SUSTAINABILITY ASSESSMENT DATA		
Data Ider	ntification	
Dataset description	Inventory data and data related to environmental, economic and social impacts and benefits caused by container terminal operations and other port activities resulting from the project research actions.	
Source	Primary inventory data will be provided by project partners (Port Authorities, especially APV) and external companies operating in the Port (e.g.: TERMAVI). Secondary inventory data will be obtained from specific databases related to environmental and social impact analysis (e.g.: Ecoinvent, Gabi database, Social Hotspot DB).	
Partners activities and responsibilities		
Partner owner of the data; copyright holder (if applicable)	Each partner will be responsible for the inventory data provided to LEITAT.	
Partner in charge of data collection	LEITAT will be responsible of the inventory data collection process, guaranteeing data confidentiality, when required. Data generated from the project research actions (environmental, economic and social impact data of Container Terminal operations and Port activities).	
Partner in charge of data analysis	LEITAT.  No copyright holders from data produced by LEITAT.	
Partner in charge of data storage	LEITAT.	
Related WP(s) and task(s)	LEITAT.	
Standards		



SUSTAINABILITY ASSESSMENT DATA	
Info about metadata (production and storage dates, places) and documentation?	All the data including metadata (data produced, stored, modified) will be stored in dedicated databases. Deliverables, images and documentation will be stored in the text repository provided by IFF.
Standards, format, estimated volume of data	The volume of data needed and generated to produce our calculations and predictions is expected to be high, counting around several GB of information.
	The deliverables and documentation are expected to be stored in default MS Office format (docx, xlsx, pptx) and pdf. In the case of images, the default format should be .svg if possible, .png, or .jpg otherwise. The different files are expected to be below the 10 MB mark.
Data exploitation and sharing	
Data exploitation (purpose/use of the data analysis)	The main purpose of this data is twofold. On one hand, to provide relevant information, in terms of sustainability of port operations, to the Port Authorities. And on the other hand, to provide data for the development of the Green Yard Scheduler, and to evaluate the impact of the Green Yard Scheduler proposals on the sustainability of the Container Terminal.
Data access policy / Dissemination level: confidential (only for members of the Consortium and the Commission Services) or Public	
Data sharing, re-use, distribution, publication (How?)	The data generated by the research conducted will be made public (according to the deliverable type) but always will be kept anonymous if required by project partners.
Embargo periods (if any)	Data provided by the research conducted by LEITAT could be re-used in similar projects if needed and will be shared with scientific audience in conferences and similar events or through publications.



SUSTAINABILITY ASSESSMENT DATA		
Legal framework(s) regulating or affecting in any way this dataset. How is this addressed?	N/A	
Personal data protection: are they personal data? If so, have you gained (written) consent from data subjects to collect this information?	N/A	
Archiving and preservation (including storage and backup)		
Data storage (including backup): Where? For how long?	The data provided by project partners and data generated by LEITAT will be stored in dedicated databases.	
	The documents related to the dataset should be kept in the project text repository provided by IFF for as long as the project is in execution.	

# 9.12 Dataset no.12 – Yard operations data (BRUNEL)

Table 15 Dataset no.12 – Yard operations data (BRUNEL)

YARD OPERTIONS DATA		
Data Identification		
Dataset description	All relevant data for the development and testing of the green yard scheduling, including cost per box, customer service data, fuel emissions, total energy consumption, etc.	
Source	Data provided by the port authorities.	
Partners activities and responsibilities		
Partner owner of the data; copyright holder (if applicable)	Port authorities.	
Partner in charge of data collection	Brunel.	
Partner in charge of data analysis	Brunel.	
Partner in charge of data storage	TBD.	
Related WP(s) and task(s)	WP5 / T5.2, T5.3	



YARD OPERTIONS DATA		
Standards		
Info about metadata (production and storage dates, places) and documentation?	TBD.	
Standards, format, estimated volume of data	TBD.	
Data exploitation and sharing		
Data exploitation (purpose/use of the data analysis)	Data will be used for the development and testing of the green yard scheduler.	
Data access policy / Dissemination level: confidential (only for members of the Consortium and the Commission Services) or Public	The reports using the data (sustainability assessment, environmental indicators) and the method "production version of the green yard scheduler" will be public, the data though will remain confidential.	
Data sharing, re-use, distribution, publication (How?)	Through the public deliverables.	
Embargo periods (if any)	N/A	
Legal framework(s) regulating or affecting in any way this dataset. How is this addressed?	N/A	
Personal data protection: are they personal data? If so, have you gained (written) consent from data subjects to collect this information?	N/A	
Archiving and preservation (including storage and backup)		
Data storage (including backup): Where? For how long?	TBD.	



# 9.13 Dataset no.13 – Virtual Twin; 3D model, process and sensor data (IFF)

Table 16 Dataset no.13 – Virtual Twin; 3D model, process and sensor data (IFF)

Table 16 Dataset no.13 – Virtual Twin; 3D model, process and sensor data (IFF)		
VIRTUAL TWIN; 3D model, process and sensor data		
Data Identification		
Dataset description	The Virtual Twin of a port is meant to be a virtual digitized representation of the port environment, infrastructure, handling equipment, cargo and the referring processes. For that approach it is required that several data sets are part of the Virtual Twin:  • Spatial Model  • 3D data (topography, buildings and infrastructure)  • Textures  • Features of 3D elements (e.g. annotation of storable cargo for a	
	storage location)  • Logistics Model  • Assets with their features  • Cargo with its features  • Description of performable processes (e.g. handling	
	operations)  • Operational Data  • Any process related data that is gathered in the specific use case by IoT or other sensors (e.g. IDs of Cargo, Locations of Cargo and Assets, Status of Cargo, Assets and storage locations, etc.)  • Data from external sources (e.g. weather data, vessel movement data, etc.)	
	The data sets are further detailed in the Virtual Twin Concept (deliverable D6.1) and will be further enhanced throughout the development of the Use Cases in Magdeburg.	



VIRTUAL TWIN; 3D model, process and sensor data		
Source	The spatial model data and the logistics model data need to be collected for the referring port. These data are static.	
	The dynamic operational data can come from several sources (e.g. from external sources, from IoT platform, use case specific installed sensor devices etc.) – this needs to be further specified, based on the use case definitions and the overall PortForward architecture. Relevant data sources for the use cases are described in the continuously updated documentation within task T6.3.	
Partners activities and responsibilities		
Partner owner of the data; copyright holder (if applicable)	Fraunhofer IFF builds the Virtual Twin for the Port of Magdeburg. The general structure of the Virtual Twin will be provided to all partners for individual implementations in the single use cases.	
	For the implementation of the use cases in the Port of Magdeburg, the Port and Fraunhofer IFF are the data owners and copyright holders of the data. For the currently defined third use case, which is focusing on predictive maintenance of port infrastructure, also LEITAT is a data owner and copyright holder.	
	All following entries in this table refer to the specific implementation of the use cases in the Port of Magdeburg.	
Partner in charge of data collection	Fraunhofer IFF and Port of Magdeburg.	
Partner in charge of data analysis	Fraunhofer IFF (and LEITAT for predictive maintenance use case).	
Partner in charge of data storage	Fraunhofer IFF and Port of Magdeburg (IoT data may be also stored by IMEC – tbc, LEITAT will also store data for predictive maintenance use case).	
Related WP(s) and task(s)	T1.2 / T2.2 / T2.3 / WP3 / WP4 / T6.2 / T6.4	



VIRTUAL TWIN; 3D model, process and sensor data		
Stan	dards	
Info about metadata (production and storage dates, places) and documentation?	Tbd.	
Standards, format, estimated volume of data	Tbd.	
Data exploitati	ion and sharing	
Data exploitation (purpose/use of the data analysis)	The data will be mainly used to assist port operational and strategic processes – therefor the Virtual Twin will be closely connected to the decision support system (T6.2) and the PortForward Dashboard (T6.4).	
	Furthermore, data from the Virtual Twin can be provided to AR assistance solutions (WP 4).	
	The Virtual Twin in connection with the VR visualization will be provided for demonstration.	
Data access policy / Dissemination level: confidential (only for members of the Consortium and the Commission Services) or Public	Tbd – based on the final use case definition – there will be applications in the Virtual Twin, which can be published. It may be for specific objects and processes that data are confidential.	
Data sharing, re-use, distribution, publication (How?)	Tbd	
Embargo periods (if any)	Tbd	
Legal framework(s) regulating or affecting in any way this dataset. How is this addressed?	N/A	
Personal data protection: are they personal data? If so, have you gained (written) consent from data subjects to collect this information?	Tbd - based on the final use case definition.	
Archiving and preservation (including storage and backup)		
Data storage (including backup): Where? For how long?	Data storage will be mainly hosted by Fraunhofer IFF and Port of Magdeburg (port server, Fraunhofer servers, cloud platform).	



VIRTUAL TWIN; 3D model, process and sensor data	
	(IoT data may be also stored by IMEC – tbc, LEITAT will also store data for predictive maintenance use case).



## 9.14 Dataset no.14 – Decision support system (IFF)

Table 17 Dataset no.14 – Decision support system (IFF)

D	DECISION SUPPORT SYSTEM
	Data Identification
Dataset description  Source	The Decision Support System will assist port operations and strategic decisions based on indicators. The DSS will provide decision support for different timescales:  - Operational → real-time DS: supporting operational processes, e.g. in cargo handling  - Tactical → short-time DS: supporting process planning, e.g. scheduling of handling processes  - Strategic → long-time DS: supporting strategical planning, e.g. investment into new resources  The DSS will mainly process indicators and process input data and derive DS indicators out of these inputs.  Such DS indicators will be generated specifically for the three use cases defined for the Port of Magdeburg (Dynamic Storage Space Monitoring / Asset Tracking / Predictive Maintenance of Sheet Pile Walls).  The outputs of these individual DSS implementations will be visualized within the Virtual Twin model and in the PortForward Dashboard.  Data sets and KPIs relevant for the DSS are listed in the Decision Support System Concept (deliverable D6.2).  Data inputs for the indicators will be mainly collected from IoT and other sensor sources as also from the Virtual Twin and external systems.
Partners activities and responsibilities	



DECISION SUPPORT SYSTEM	
Partner owner of the data; copyright holder (if applicable)	Fraunhofer IFF provided a generic DSS description to the consortium (D6.2) and will implement specific solutions for the use cases of the Port of Magdeburg.
	For the implementation of the use cases in the Port of Magdeburg, the Port and Fraunhofer IFF (for the predictive maintenance use case also LEITAT) will be the data owners and copyright holders of the data. This will be further specified within the use case definition.
	All following entries in this table refer to the specific implementation of the use cases in the Port of Magdeburg.
Partner in charge of data collection	Fraunhofer IFF.
Partner in charge of data analysis	Fraunhofer IFF (and LEITAT for predictive maintenance use case).
Partner in charge of data storage	Fraunhofer IFF and Port of Magdeburg (IoT data may be also stored by IMEC – tbc, LEITAT will also store data for predictive maintenance use case).
Related WP(s) and task(s)	T1.4 / T2.2 /T2.3 / WP3 / T6.1 / T6.4
Standards	
Info about metadata (production and storage dates, places) and documentation?	Tbd
Standards, format, estimated volume of data	Tbd
Data exploitation and sharing	
Data exploitation (purpose/use of the data analysis)	The data will be mainly used to assist port operational and strategic processes – therefor the use case individual DSS solutions will be closely connected to the Virtual Twin (T6.1) and the PortForward Dashboard (T6.4).



Data access policy / Dissemination level: confidential (only for members of the Consortium and the Commission Services) or Public	Tbd – based on the final use case definition – there will be applications of the DSS, which can be published. It may be for specific objects and processes that data are confidential.	
Data sharing, re-use, distribution, publication (How?)	Tbd.	
Embargo periods (if any)	Tbd.	
Legal framework(s) regulating or affecting in any way this dataset. How is this addressed?	N/A.	
Personal data protection: are they personal data? If so, have you gained (written) consent from data subjects to collect this information?	Tbd - based on the final use case definition.	
Archiving and preservation (including storage and backup)		
Data storage (including backup): Where? For how long?	Data storage will be mainly hosted by Fraunhofer IFF and Port of Magdeburg (port server, Fraunhofer servers).  (IoT data may be also stored by IMEC – tbc, LEITAT will also store data for predictive maintenance use case).	

### 9.15 Dataset no.15 – Stakeholder survey data (MARTE)

Table 18 Dataset no.15 – Stakeholder survey data (MARTE)

STAKEHOLDER SURVEY DATA	
Data Identification	
Dataset description	Data related to the perception that the customer/end user has of the technology respect to the fourth dimensions of analysis (ease of implementation, training adequacy, efficiency solution, customer satisfaction).
Source	Data collected and processed through the questionnaires administered to stakeholders



STAKEHOLDER SURVEY DATA		
	(customers/end users) by the project partners involved in the use cases.	
Partners activities	and responsibilities	
Partner owner of the data; copyright holder (if applicable)	Each partner is responsible for the Stakeholder survey data he has gathered.	
Partner in charge of data collection	MARTE.	
Partner in charge of data analysis	MARTE.	
Partner in charge of data storage	MARTE.	
Related WP(s) and task(s)	WP7, T7.2, T7.3	
Standards		
Info about metadata (production and storage dates, places) and documentation?	All relevant data, including metadata (produced, stored and modified data), will be stored on the project platform provided by IFF.	
Standards, format, estimated volume of data	MS office formats (.docx and .xlsx) and .pdf format for the final reports/documents.	
Data exploitati	on and sharing	
Data exploitation (purpose/use of the data analysis)	Stakeholder survey data are relevant to detect the overall degree of satisfaction of technology and to develop the comparative analysis among use cases (WP7, T7.3).	
Data access policy / Dissemination level: confidential (only for members of the Consortium and the Commission Services) or Public	The deliverables collecting Stakeholder survey data will be public but will only include non-sensitive data.	
Data sharing, re-use, distribution, publication (How?)	Stakeholder survey data are relevant to develop use case evaluation. The analysis of data will be inserted in the report related to T7.3.	
	It will be shared with the members of Consortium through an upload on the content server provided by IFF.	
Embargo periods (if any)	N/A.	



STAKEHOLDER SURVEY DATA		
Legal framework(s) regulating or affecting in any way this dataset. How is this addressed?	Most of the data is held by public offices. Agreements with these offices ensure the availability of data.	
	Instead, as far as concessionaires-related data is concerned, the concession agreement among Port Authority and port operators may also provide for the data provision.	
Personal data protection: are they personal data? If so, have you gained (written) consent from data subjects to collect this information?	N/A.	
Archiving and preservation (including storage and backup)		
Data storage (including backup): Where? For how long?	Data will be stored on the project platform provided by IFF during the lifetime of the project; data storage after the project end has yet to be defined.	

## 9.16 Dataset no.16 – Use case implementation and evaluation data (MARTE)

 $Table\ 19\ Dataset\ no.16-Use\ case\ implementation\ and\ evaluation\ data\ (MARTE)$ 

USE CASE IMPLEMENTATION AND EVALUATION DATA		
Data Identification		
Dataset description	Data related to the use case implementation that take place in each port.  Results of the Evaluation tool (KPIs, Technical Evaluation, and Questionnaire results).	
Source	Data processed and provided by each project partner involved in the development of the use case.	
Partners activities and responsibilities		
Partner owner of the data; copyright holder (if applicable)	Each partner is responsible for the Use case implementation and evaluation data he has elaborated.	



USE CASE IMPLEMENTATION AND EVALUATION DATA		
Partner in charge of data collection	MARTE.	
Partner in charge of data analysis	MARTE.	
Partner in charge of data storage	MARTE.	
Related WP(s) and task(s)	WP7, T7.2, T7.3, T7.4	
Stan	dards	
Info about metadata (production and storage dates, places) and documentation?	All relevant data, including metadata (produced, stored and modified data), will be stored on the content server provided by IFF.	
Standards, format, estimated volume of data	MS office formats (.docx and .xlsx) and .pdf format for the final reports/documents; files are expected to be smaller than 5MB.	
Data exploitati	on and sharing	
Data exploitation (purpose/use of the data analysis)	Use case implementation and evaluation data are inserted and elaborated in a specific Evaluation tool developed ad hoc.	
Data access policy / Dissemination level: confidential (only for members of the Consortium and the Commission Services) or Public	The deliverables collecting Use case implementation and evaluation data will be public but will only include non-sensitive data.	
Data sharing, re-use, distribution, publication (How?)	Use case implementation and evaluation data will be inserted in the public reports named "Use case implementation report" and "Use case evaluation report". They will be shared with the members of Consortium through an upload on the content server provided by IFF. Provided sufficient argumentation, sensitive use case implementation data could be excluded from the report.	
Embargo periods (if any)	N/A.	
Legal framework(s) regulating or affecting in any way this dataset. How is this addressed?	Public offices and stakeholders involved in the use cases hold most of the data. Agreements with the stakeholders ensure the availability of data.	



USE CASE IMPLEMENTATION AND EVALUATION DATA		
Personal data protection: are they personal data? If so, have you gained (written) consent from data subjects to collect this information?		
Archiving and preservation (including storage and backup)		
Data storage (including backup): Where? For how long?	Data will be stored on the content server provided by IFF during the lifetime of the project.	

## 9.17 Dataset no.17 – Standardization (IFF)

Table 20 Dataset no.17 – Standardization (IFF)

STANDARDIZATION		
Data Identification		
Dataset description	This data set will list relevant identified standards and structure them related to the application fields of PortForward.  Furthermore, the data set will list identified relevant standardization bodies and entities, standardization gaps and project-related approaches for standardization.	
Source	Research / Project Workshops.	
Partners activities and responsibilities		
Partner owner of the data; copyright holder (if applicable)	Whole consortium.	
Partner in charge of data collection	Whole consortium.	
Partner in charge of data analysis	Research Partners.	
Partner in charge of data storage	Fraunhofer IFF (web repository).	
Related WP(s) and task(s)	WP8.	
Standards		



STANDARDIZATION	
Info about metadata (production and storage dates, places) and documentation?	Tbd.
Standards, format, estimated volume of data	Tbd.
Data exploitati	on and sharing
Data exploitation (purpose/use of the data analysis)	The data shall be used to trigger activities for new standards.
Data access policy / Dissemination level: confidential (only for members of the Consortium and the Commission Services) or Public	Public (D8.1).
Data sharing, re-use, distribution, publication (How?)	Public deliverables will be shared through the website.
Embargo periods (if any)	No.
Legal framework(s) regulating or affecting in any way this dataset. How is this addressed?	N/A.
Personal data protection: are they personal data? If so, have you gained (written) consent from data subjects to collect this information?	Not applicable.
Archiving and preservation (including storage and backup)	
Data storage (including backup): Where? For how long?	Web repository for the duration of project + 1 year.

#### 9.18 Dataset no.18 – Technology scouting data (CORE)

Table 21 Dataset no.18 - Technology scouting and technology watch data (CORE)

TECHNOLOGY SCOUTING AND TECHNOLOGY WATCH DATA	
Data Identification	
Dataset description	Research data for available port operations technologies and data regarding the current state-of the-art already applied or in research.



TECHNOLOGY SCOUTING AND TECHNOLOGY WATCH DATA	
Source	Interviews with partners and other port authorities, desk research on the web; inputs from all partners in their respective fields.
Partners activities	and responsibilities
Partner owner of the data; copyright holder (if applicable)	Desk research data will be public; data from interviews belong to the interviewees and the key findings will be shared with the consortium.
Partner in charge of data collection	CORE.
Partner in charge of data analysis	CORE.
Partner in charge of data storage	CORE.
Related WP(s) and task(s)	WP8 T8.3, WP9 T9.5.
Standards	
Info about metadata (production and storage dates, places) and documentation?	All relevant data including metadata (date produced, stored, modified) will be stored on the content server provided by IFF.
Standards, format, estimated volume of data	MS office formats (.docx and .xlsx) and .pdf format for the final reports/documents; files expected to be smaller than 5MB.
Data exploitation and sharing	
Data exploitation (purpose/use of the data analysis)	Data will be a core input for D8.3 Roadmap for the project results' uptake and are necessary for the positioning of the PortForward technologies against the state-of-the-art and an important part of the project-internal Knowledge Management System.
Data access policy / Dissemination level: confidential (only for members of the Consortium and the Commission Services) or Public	Raw research data are for internal use; the data and conclusions for the report will be public.
Data sharing, re-use, distribution, publication (How?)	Raw research data are for internal use; the data and conclusions for the report will be public.



TECHNOLOGY SCOUTING AND TECHNOLOGY WATCH DATA		
Embargo periods (if any)	N/A.	
Legal framework(s) regulating or affecting in any way this dataset. How is this addressed?	Directive 95/46/EC (General Data Protection Regulation) – GDPR.	
Personal data protection: are they personal data? If so, have you gained (written) consent from data subjects to collect this information?	Personal data of the interviewees will be protected, and interviewee consent will be asked for prior to the interview.	
Archiving and preservation (including storage and backup)		
Data storage (including backup): Where? For how long?	Data will be stored locally by the responsible partner and on the content server provided by IFF during the lifetime of the project; data storage after the project end yet to be defined.	

## 9.19 Dataset no.19 – Market, competition and customer data (MARTE)

Table 22 Dataset no.19 - Market, competition and customer data (MARTE)

MARKET, COMPETITION AND CUSTOMER DATA	
Data Identification	
Dataset description	<ul> <li>Needs of potential platform customers.</li> <li>Identification of the relevant attributes (i.e. value drivers) that will characterize both the individual modules and the entire platform.</li> <li>Market demand.</li> </ul>
Source	The market analysis will be carried out using management tools applied to the reference market.
	All partners will provide information for their respective markets.
Partners activities and responsibilities	
Partner owner of the data; copyright holder (if applicable)	Each partner is responsible for the Market, competition and customer data he has elaborated.



MARKET, COMPETITION AND CUSTOMER DATA	
Partner in charge of data collection	MARTE.
Partner in charge of data analysis	MARTE, CORE, IFF.
Partner in charge of data storage	MARTE.
Related WP(s) and task(s)	WP8, T8.4, T8.5.
Stan	dards
Info about metadata (production and storage dates, places) and documentation?	All relevant data, including metadata (produced, stored and modified data), will be stored on the project platform provided by IFF.
Standards, format, estimated volume of data	MS office formats (.docx and .xlsx) and .pdf format for the final reports/documents.
Data exploitation and sharing	
Data exploitation (purpose/use of the data analysis)	Market, competition and customer data are relevant to identify customers and value drivers. Data are important to develop the business model of the individual innovative solutions.
Data access policy / Dissemination level: confidential (only for members of the Consortium and the Commission Services) or Public	Market, competition and customer data are confidential (only for the members of Consortium and Commission Services).
Data sharing, re-use, distribution, publication (How?)	Market, competition and customer data. will be inserted in the report related to T8.4 and T8.5.  It will be shared with the members of Consortium through an upload on the project platform provided by IFF.
Embargo periods (if any)	N/A.
Legal framework(s) regulating or affecting in any way this dataset. How is this addressed?	Most of the data is held by public offices. Agreements with these offices ensure the availability of data.
	Instead, as far as concessionaires-related data is concerned, the concession agreement among



MARKET, COMPETITION AND CUSTOMER DATA		
	Port Authority and port operators may also provide for the data provision.	
Personal data protection: are they personal data? If so, have you gained (written) consent from data subjects to collect this information?	N/A.	
Archiving and preservation (including storage and backup)		
Data storage (including backup): Where? For how long?	Data will be stored on the project platform content server provided by IFF during the lifetime of the project.; data storage after the project end has yet to be defined.	

#### 9.20 Dataset no.20 – Business model canvas elements (CORE)

Table 23 Dataset no.20 – Business model canvas elements (CORE)

BUSINESS MODEL CANVAS ELEMENTS	
Data Identification	
Dataset description	Data related to the key resources, activities, partners, channels, customer relationships, possible revenues and the cost structure for the commercialization of the PortForward results.
Source	Input from all consortium partners through various formats (workshops, interviews, questionnaires, sales and cost data, etc.).
Partners activities and responsibilities	
Partner owner of the data; copyright holder (if applicable)	All involved partners.
Partner in charge of data collection	CORE.
Partner in charge of data analysis	CORE.
Partner in charge of data storage	CORE.
Related WP(s) and task(s)	WP8 T8.6 and T8.7.



BUSINESS MODEL CANVAS ELEMENTS	
Stand	dards
Info about metadata (production and storage dates, places) and documentation?	All relevant data including metadata (date produced, stored, modified) will be stored on the project's content server provided by IFF.
Standards, format, estimated volume of data	MS office formats (.docx and .xlsx) and .pdf format for the final reports/documents; files expected to be smaller than 5MB.
Data exploitati	on and sharing
Data exploitation (purpose/use of the data analysis)	Data will be used for D8.6 commercialisation plan and D8.7 Final business model.
Data access policy / Dissemination level: confidential (only for members of the Consortium and the Commission Services) or Public	Confidential for the members of the consortium.
Data sharing, re-use, distribution, publication (How?)	Only within the consortium.
Embargo periods (if any)	N/A.
Legal framework(s) regulating or affecting in any way this dataset. How is this addressed?	N/A.
Personal data protection: are they personal data? If so, have you gained (written) consent from data subjects to collect this information?	Not expected to collect personal data.
Archiving and preservation (including storage and backup)	
Data storage (including backup): Where? For how long?	Data will be stored locally by the responsible partner and on the content server provided by IFF during the lifetime of the project; data storage after the project end yet to be defined.



### 9.21 Dataset no.21 – IPR Catalogue (CORE)

Table 24 Dataset no.21 – IPR Catalogue (CORE)

IPR Ca	talogue
Data Ider	ntification
Dataset description	IPR resulting from the project research actions, patent search data, patent applications and license documents.
Source	Data provided by partners for the exploitable results; patent databases.
Partners activities	and responsibilities
Partner owner of the data; copyright holder (if applicable)	Each partner is responsible for the IPR data regarding the results they produce.
Partner in charge of data collection	CORE.
Partner in charge of data analysis	CORE.
Partner in charge of data storage	CORE.
Related WP(s) and task(s)	WP9, T9.5.
Stan	dards
Info about metadata (production and storage dates, places) and documentation?	All relevant data including metadata (date produced, stored, modified) will be stored on the content server provided by IFF.
Standards, format, estimated volume of data	MS office formats (.docx and .xlsx) and .pdf format for the final reports/documents; files expected to be smaller than 5MB.
Data exploitation and sharing	
Data exploitation (purpose/use of the data analysis)	IPR catalogue is relevant for reporting to the EC and the PO; patent search data help the consortium identify if a patent could be granted for their results.
Data access policy / Dissemination level: confidential (only for members of the	IPR Catalogue will be made public through their integration in the DMP, which is a public report.



IPR Catalogue	
Consortium and the Commission Services) or Public	
Data sharing, re-use, distribution, publication (How?)	Patent search data, patent application and license documents will only be shared with members of the Consortium.
Embargo periods (if any)	IPR Catalogue public through posting of the DMP on the project website.
Legal framework(s) regulating or affecting in any way this dataset. How is this addressed?	N/A.
Personal data protection: are they personal data? If so, have you gained (written) consent from data subjects to collect this information?	N/A.
Archiving and preservation (including storage and backup)	
Data storage (including backup): Where? For how long?	Data will be stored on the project's platform provided by IFF during the lifetime of the project; data storage after the project end yet to be defined.

# 9.22 Dataset no.22 – IoT device/network communication and localization data (IMEC)

Table 25 Dataset no.22 – IoT device/network communication and localization data (IMEC)

IoT DEVICE/NETWORK COMMUNICATION AND LOCALIZATION DATA		
Data Identification		
Dataset description	IoT device/network communication and localization data.	
Source	Data generated by privately deployed LPWAN IoT networks (e.g. LoRaWAN, DASH-7) or provided by public LPWAN networks (SigFox, NB-IoT).  Data transmitted by IoT devices over such networks for monitoring, localization or device management purposes.	
Partners activities and responsibilities		



IoT DEVICE/NETWORK COMMUNICATION AND LOCALIZATION DATA	
Partner owner of the data; copyright holder (if applicable)	Partner owning the end devices (for data generated by IoT devices) or partner/external party owning the network infrastructure (for data generated by the IoT network infrastructure).
Partner in charge of data collection	IMEC.
Partner in charge of data analysis	IMEC.
Partner in charge of data storage	IMEC.
Related WP(s) and task(s)	WP3 T3.1, T3.2, T3.4 and WP4 T4.1 (localization).
Standards	
Info about metadata (production and storage dates, places) and documentation?	All data will be stored in the IoT middleware platform provided by IMEC in WP3.
Standards, format, estimated volume of data	Preferred data format for transmission and storage of data will be JSON. Alternative data formats for data transport such as TLV, CBOR, etc. might be used. Size of individual data items will be in the order of a few bytes to several hundreds of bytes. The total number of items will depend on the number of end devices and their communication frequency.  Subsequent data algorithms and data analysis will result in derived data, using the same data formats and stored in the same platform.
Data exploitation and sharing	
Data exploitation (purpose/use of the data analysis)	(Derived) data will serve as input for the realization of the targeted PortForward services.
Data access policy / Dissemination level: confidential (only for members of the Consortium and the Commission Services) or Public	Confidential.



IoT DEVICE/NETWORK COMMUNICATION AND LOCALIZATION DATA		
Data sharing, re-use, distribution, publication (How?)	Sharing via APIs of the IoT middleware platform only to authorized and authenticated parties.	
Embargo periods (if any)	N/A.	
Legal framework(s) regulating or affecting in any way this dataset. How is this addressed?	N/A.	
Personal data protection: are they personal data? If so, have you gained (written) consent from data subjects to collect this information?	Potentially, some of the raw data can be personal data (e.g. localization data). In case such data is identified, either the data will be anonymized before transmission by the device or consent will be gained.	
Archiving and preservation (including storage and backup)		
Data storage (including backup): Where? For how long?	Storage by IoT middleware platform: length duration of PortForward + duration of demonstrations after project (up for discussion). Shorter durations possible (in case data is no longer needed and can be safely removed) to reduce strain on storage system.	